

# Reminders and Next Steps

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## What's Next?

- Reminder to complete PCI if not yet done
- Homework from setup call
  - Transfer payment methods
  - Run live payments for one off client requests
  - Setup autopays and remove recurring from previous systems
  - Send welcome emails and reach out to a small pool of preferred clients
- Schedule a quick Q&A call to address any "What If?" questions
  - [ConnectBooster Install Follow-up](#)
- Take some time to review our tips on gateway security
  - [Gateway Security](#)

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